

# Feng ZHOU Partner

Investment Funds | PE/VC, M&A Capital Markets



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Shanghai

Feng Zhou is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Zhou was an associate at Commerce and Finance Law Offices.

In the field of Private Funds, Mr. Zhou can provide comprehensive legal services including fund manager registration and major changes, the establishment of private equity funds, FOF investment, and compliance operation for private equity funds;

In the field of PE/VC and M&A, Mr. Zhou has represented PE/VC for investments of numerous startups, as well as listed companies and industry investment groups for various acquisitions of mature-stage enterprises;

In the field of Capital Markets, Mr. Zhou has also provided legal services to multiple clients for listing at A-share and Hong Kong stock markets, major asset restructuring, and private placements.

## Achievements

### Investment Funds

- Fund Establishment: Provided legal services for Peking University Equity FOF, Greenwoods RMB Phase IV Fund, KIP RMB Phase V Fund, Shibe High-tech big data fund, InnoVision RMB Phase I Fund, Arena RMB Phase II Fund, BOE Smart Fund, Yiyun Hangshi Xingyan Fund, Zhongbai Haihe Fund, Hubei Gaode Kechuang Fund, CICC Fintech Lifestyle Fund, CICC Traditional Chinese Medicine Fund, Shenzhen Qianhai Jingrui Sino European M & A Fund, Wuhan Xinzhan Special Fund, Minpu Bauhinia

Special Fund, CUGF;

- FOF Investment: provided legal services to Yangtze River Industry Fund for its investment of AGIC Fund, Sequoia Broadband Fund, Harmonious Growth Phase II Fund, Yangtze River NIO Industry Fund, Guochuang Kaiyuan Phase II Fund, Advanced Manufacturing Phase II Fund; provided legal services to Yimei's Fund for its investment of GGV RMB Phase I and II Fund, Primavera Xing'an Fund, Junlian Fund, GSR Phase III Fund; acted for Henan Zhanxin Fund for its investment of Suzhou Kunzhong Yuanyuan Fund; provided legal services to Guochuang Kaiyuan Phase II Fund for its investment of Harmony Jinyu Consumption Fund, Source Code RMB Phase IV Fund; provided legal services to Suzhou Industrial Park Angel FOF for its investment of Suzhou Yasheng Dayuanfeng Fund, Suzhou Chendeyuanfeng Fund, Suzhou Mint RMB Phase III Fund.

## PE/VC, M&A

- Represented Hubei Science Technology Investment in its bankruptcy reorganization in Tsinghua Unigroup and acquisition of control rights of Yangtze Memory;
- Represented Shang Capital in its acquisition of Zhaopin;
- Represented Greenwoods Equity in its investment in Kangyuan Pharmaceutical, Handu Group, HUPU, Century Hong Shui, Apeman;
- Represented CICC in its investment in Wote Energy Efficiency, MooreElite, Henan Xuyang, Shanghai Pegasus Hydrogen Technology;
- Represented KIP in its investment in Yinnuo Pharmaceutical Technology, TrueHealth;
- Represented Ally Capital in its investment in Erich Fund, Fucunbao, NEWLINK, Cognitive Intelligence;
- Represented Yangtze Jingkai Fund in its investment in ECARX (Hubei) Technology;
- Represented Guoke BOE Chuangxin Fund in its investment in Art Cloud Technology, Diao Microcircuits;
- Represented Yimei's Fund in its investment in Gantu Technology, Jiangsu Weiyun;
- Represented Kangda New Materials in its investment in Nanjing Jufa New Material, Nanping Tianyu.

## Domestic and Overseas IPO

- Represented Shanghai Zhonggu Logistics Co., Ltd. to provide legal services for its A-share IPO and listing;
- Represented Shanghai Zhonggu Logistics Co., Ltd. to provide legal services for its 2021 non-public offering of stocks;
- Represented Young Sun B-share to provide legal services for the absorption and merger of it by Chengtou Holding, and the subsequent separate listing of Shanghai Environment A-share;
- Represented Hudu (China) Clothing Co., Ltd. to provide legal services for its listing in Hong Kong;
- Represented China PengFei Group Limited to provide legal services for its listing in Hong Kong;
- Represented Hongshang Industry Holding Group to provide legal services for its acquisition of control rights of Najing Technology listed on the NEEQ;
- Represented Nanos Medical to provide legal services for its acquisition of control rights of Mechan Electronic Technology listed on the NEEQ.

## Honors

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 2024 Legal 500 Investment funds:PRC firms - Recommended Lawyer

 2018 LEGALBAND 30 under 30

# Education

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LLM., East China University of Political Science and Law

LLB., Jilin University

# Admissions

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PRC Bar

# Language

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Chinese、English