

# Tao JIANG Partner

Capital Markets | PE/VC, M&A Investment Funds



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Shanghai

Tao Jiang is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Jiang worked at King & Wood Malleson and Commerce and Finance Law Offices.

Mr. Jiang's practice areas mainly include Capital Markets, PE/VC, M&A, and Investment Funds, and has extensive experience. Mr. Jiang assisted dozens of businesses in successfully listing at home and abroad capital markets, including Shanghai and Shenzhen, Hong Kong, the United States, Germany, and Singapore; and represented private equity investment institutions and startup enterprises in completing over a hundred PE/VC projects, in the industry sectors including biomedicine, TMT, new energy and new materials, advanced manufacturing and consumption, etc. In the field of investment funds, Mr. Jiang assisted governmental guidance funds and market-oriented mother funds to invest in a substantial number of sub-funds, and aided private equity management firms in establishing multiple private equity investment funds, encompassing various fund types such as venture capital funds, listed company M&A funds, and cross-border M&A funds.

## Achievements

### Securities Capital Market

- Represented Shanghai Zhonggu Logistics Co., Ltd. (603565.SH) to provide specialized legal services for its A-share listing projects and non-public issuance projects ;
- Represented Kangda New Materials(Group) Co., Ltd. (002669.SZ) to provide specialized legal services for its A-share listing projects;

- Represented B-share company Shanghai Young Sun Investment Co., Ltd. to provide specialized legal services in its absorption and merger with an A-share company Shanghai Chengtong Holding Co., Ltd., and listing of Shanghai Environment Group Co., Ltd. (601200.SH);
- Represented Bank of Communications Co., Ltd. (601328.SH) to provide specialized legal services for its A-share listing projects;
- Represented DMG to provide specialized legal services for its backdoor listing projects of an A-share company Sichuan Gaojin Food Co., Ltd.;
- Represented Xishui Strong Year Co., Ltd Inner Mongolia (400119.NQ) to provide specialized legal services in its issuance of shares to acquire equity of Tianan Property Insurance Company Limited of China;
- Represented China PengFei Group Limited to provide specialized legal services for its listing projects at HKEX main board;
- Represented Bank of Communications Co., Ltd. (601328.SH) to provide specialized legal services for its listing projects at HKEX main board;
- Represented Shanghai Electric Group Company Limited (601727.SH) to provide specialized legal services for its listing projects at HKEX main board;
- Represented Shanghai Prime Machinery Company Limited to provide specialized legal services for its listing projects at HKEX main board;
- Represented Beijing Gridsum Technology Co., Ltd. to provide specialized legal services for its listing projects at NASDAQ.

## PE/VC, M&A

- Represented Greenwood Investment to invest in over a hundred projects, such as Stemima, Kwai, SHEIN, AUKEY, etc.;
- Represented The Arena Capital to invest in dozens of projects, such as Supermonkey, Happy Watch, MAIA ACTIVE, etc.;
- Represented Ally Capital to invest in dozens of projects, such as KMERIT, BeagleData, NEWLINK(Blockchain), etc.;
- Represented KIP to invest Innogen, Yafei (Shanghai) Biomedical Technology, TrueHealth, etc.;
- Represented CICC to invest in Jichen Hydrogen Technology, MooreElite, Jiayibingding (Beijing) e-commerce, etc.;
- Represented Hubei Science & Technology Investment Group Co., Ltd. to acquire Changjiang Storage Technology Holding Co., Ltd. by bankruptcy reorganization;
- Represented Kangda New Materials(Group) Co., Ltd. to acquire Xi'an Caijing OPTO-ELECTRICAL Science and Technology Co., Ltd.;
- Represented Hongshang Industry Holding Group Co., Ltd. to acquire NajingTech;
- Provided legal services for financing Round C of Cygnus Biosciences(Beijing) Co., Ltd. ;
- Provided legal services for financing Round C of Shanghai Yinnuo Pharmaceutical Technology Co., Ltd.

## Capital Funds

- Represented Yangtze River Industry Fund to establish funds in collaboration with TCL, Changjiang Securities, CBC, AGIC Capital, Zero2IPO, IDG Capital, Sequoia Capital, Zhejiang Geely Holding (Group) Co., Ltd., NIO, National Integrated Circuit Industry Investment Fund Co., Ltd., Baidu, Inc., etc.;
- Represented Shanghai Yimei Capital Management L.P. to invest GGV RMB Phase I and II Fund, Primavera Xing'an Fund, Suzhou Hanwu Ji Fund, GSR Phase III Fund;
- Represented CICC to invest in Shenzhen Technology and Life Fund, Nanyang Traditional Chinese Medicine Fund, Henan War New Industry Investment Fund, Suzhou Kunzhong Yuanyuan Fund;
- Represented Peking University Equity FOF to invest GSR RMB Phase IV Fund, Suzhou Sherpa Phase II Fund, Red Dot China RMB Phase II Fund;
- Represented Guochuang Kaiyuan Phase II to invest Henan Harmony Jinyu Industrial Investment Fund(L.P.), Suzhou Maison Zhiyuan

Venture Capital Enterprise(L.P.), Source Code RMB Phase IV Fund;

- Represented Suzhou Industrial Park Angel Fund of Funds to invest Suzhou Yasheng Dayuanfeng Capital, Suzhou Langyu Yuanfeng Fund, Suzhou Lightsilver Xinyuan Fund, Suzhou Hushanyuan Fund;
- Provided legal services for the establishment of the blind pool and specialized funds on behalf of fund management companies such as Greenwoods Investment, KIP, The Arena Capital, Gaozhang Capital, Yiling Capital, Optics Valley Industry Capital, Guoke BOE, China-US Green Yangtze River Delta.

## Honors

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- 🏆 2024 Legal 500 Corporate and M&A: PRC firms - Recommended Lawyer
- 🏆 2022 Legal 500 Private equity: PRC firms - Recommended Lawyer
- 🏆 2020-2023 LEGALBAND Top Ranked Lawyers - Investment Funds
- 🏆 2020 LEGALBAND Client Choice: Top 15 Capital Markets Versatile Practitioners

## Social Positions

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- Member of Science and Technology Innovation Board Business Research Committee, Shanghai Bar Association
- Visiting Professor, School of Law, East China University of Political Science and Law

## Education

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LL.B., Fudan University

## Admissions

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PRC Bar

## Language

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Chinese、English

