

Zhitang SHU Partner

Capital Markets | PE/VC, M&A



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📍 Beijing

Zhitang Shu is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Shu was an associate and a partner at Commerce and Finance Law Offices.

Mr. Shu has more than 10 years of professional experience in Capital Markets, and is adept at addressing intricate, complex, and comprehensive legal matters from the perspective of maximizing client interests and facilitating business objectives. His main practice areas are Capital Markets, PE/VC, and M&A, including listings on domestic main boards, the Sci-Tech Innovation Board, and the Growth Enterprise Market, major asset restructuring of listed companies, refinancing, transfer of control right, control contests, backdoor listings, non-public issuance acquisitions and mergers, debt financing, non-listed company investment and financing, and equity incentives, etc. As the lead partner and project leader, Mr. Shu has successively organized and undertook all types of legal service businesses in the Capital Markets, and has extensive experience and highly praised by clients.

Achievements

Capital Markets

- Represented Beijing Vastdata Technology Co., Ltd. (603138.SH) in its listing on the A-share main board;
- Serving as the legal counsel for the lead underwriter of BOC International (China) Co., Ltd. of listing on the A-Share main board of China Science Publishing & Media Ltd. (601858.SH);
- Represented C&d Holsin Engineering Consulting Co., Ltd. (603909.SH) in its listing on the A-share main board;
- Represented Bestsun Energy Co., Ltd. (600681.SH) for the backdoor listing of Bestsun Energy Co., Ltd. (600681.SH);

- Represented Xinjiang Haoyuan Natural Gas Co., Ltd. (002700.SZ) in its listing on the A-share SME board;
- Represented Epoxy Base Electronic Material Corporation Limited (603002.SH) in its listing on the A-share main board;
- Represented Chang Jiang Runfa Machinery Co., Ltd. (002435.SZ) in its listing on the A-share SME board;
- Acted for Bestsun Energy Co., Ltd.(600681.SH) in its issuance of shares, acquisition of the city's natural gas assets located in Jingzhou, Hubei, and cash offer of the city's natural gas assets located in Fuyang, Anhui;
- Represented Kaidi Ecological and Environmental Technology Co., Ltd.(400096.NQ) in its major asset restructuring, non-public issuance, and corporate bonds;
- Represented Heilongjiang Agriculture Company Limited (600598.SH) in its issuance of convertible corporate bonds, subordinate enterprise debt restructuring, issuance of short-term financing notes, and issuance of non-public targeted debt financing instruments;
- Providing legal services for the issuance of corporate bonds, convertible bonds, etc., on behalf of Pingdingshan Tianan Coal Mining Co., Ltd., Zhongjin Gold Corp., Ltd., China Minsheng Banking Corp., Ltd., etc.

PE/VC, M&A

- Represented National Manufacturing Industry Transformation and Upgrading Fund to invest JunFeng Electronic Control;
- Represented C&d Holsin Engineering Consulting Co., Ltd. to acquire Dalian Municipal Institute, Xiamen Yilu Engineering Co., Ltd.;
- Represented Alibaba Group to invest in Ruhnn Holding Limited (832887.HZ);
- Represented Haikou Urban Construction & Investment Co., Ltd., Haikou City State-Owned Assets Management Co., Ltd., Haikou Financial Holding Co., Ltd. to invest Kunming International Trust Co., Ltd.;
- Represented Medlinker to invest in Beijing Jingwei Pharmacy Co., Ltd., Chengdu Haiersen Hospital, and Pediatric Internet Hospital.

Investment Funds

- Represented National Manufacturing Industry Transformation and Upgrading Fund to invest in Beijing Shougang Fund;
- Represented National Manufacturing Industry Transformation and Upgrading Fund to invest in Jiangsu sub-fund;
- Represented Beijing Infiniti Rising Fund Management Co., Ltd. for private fund manager registration;
- Represented Beijing Huijin Guorui Investment Management Co., Ltd. for private fund manager registration.

Honors

 2018 China Business Law Journal (CBLJ) A-List Legal Elite

 2022 LEGALBAND Billboard Capital Markets Top 15

Social Positions

- Member of Securities Professional Committee, Beijing Lawyer Association
- Independent Director, Cannan Inc. (CAN. Nasdaq)

- Independent Director, Changjiang Runfa Health Industry Co., Ltd. (002435.SZ)
- Independent Director, China Electronics Technology Group Co., Ltd. Blue Sky Technology Co., Ltd.

Education

LL.M., Renmin University of China

EMBA, Cheung Kong Graduate School of Business (CKGSB)

Admissions

PRC Bar

Language

Chinese, English