

Chaoqin PAN Partner

PE/VC, M&A | Investment Funds Capital Markets



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Shenzhen

Chaoqin Pan is a partner at Merits & Tree Law Offices. Prior to joining M&T, she worked at Dacheng Law Offices and Allbright Law Offices.

Her main practice areas are PE/VC, M&A, and capital markets, with nearly a decade of legal experience. Ms. Pan has represented numerous well-known investment institutions and well-known enterprises in nearly a hundred private equity financing projects. She is proficient in setting up and dismantling red-chip structures, foreign investment, overseas direct investment, and other transaction structures, as well as the transformation of scientific and technological achievements. The relevant Industries she involve in include bio-medical health and life sciences, TMT, consumer goods, high-tech and artificial intelligence, advanced manufacturing, new energy, education, and finance. Ms. Pan has accompanied several high-growth startups and mid-to-late stage enterprises, providing legal services for their structure building, financing, ESOP, and perennial matters. In addition, she also has relevant project experience in investment funds, securities offering and listing, major asset restructuring, and cross-border M&A.

Achievements

- Represented Sili-based Bionic (medical devices) in completing Series C and Series D financing rounds;
- Represented Stonewise (medical devices) in completing Series B and B+, C, and D financing rounds;
- Represented Chen Jing Technology (spatial intelligence field) in completing multiple rounds of financing;
- Represented Sheng Bao Biology (synthetic biology) in completing Series A financing;
- Represented Kai Xin Capital in due diligence and Series A investment in Lian En (e-commerce operation), and represented it in the

sale of projects through cash and stock swap transactions;

- Represented Kai Xin Capital in due diligence and Series D investment in Yun Xi Technology (data middle platform);
- Represented CCB Equity in due diligence and Series B investment in Sai He (medical devices);
- Represented IMO Ventures in investing in multiple biopharmaceutical projects;
- Represented Shuo Ying Capital in participating in multiple fund and non-fund structures and project investments.

Education

LL.B., China University of Political Science and Law

Admissions

PRC Bar

Language

Chinese, English