

## Han Ll Partner

PE/VC, M&A | Investment Funds Capital Markets



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Han Li is a partner at Merits & Tree. Before joining Merits & Tree, Ms. Li was an associate of the Commerce & Finance Law Offices.

Han Li's primary practice areas are private equity investment and financing, M&A, capital markets, and investment funds, with nearly a decade of rich experience in practice. Ms. Li has provided legal services for hundreds of private equity investment and financing projects, provided permanent legal advisor services for dozens of domestic and foreign enterprises, and designed employee equity incentive programs for nearly a dozen. On behalf of Sequoia Capital, IDG Capital, Source Code Capital, Sinovation Ventures, XVC, Marathon Venture Partner, ClearVue Partners, SDIC Investment, Tsinghua Holdings Capital, Loyal Valley Capital, Vision Plus Capital, Oriza Holdings, Xiang He Capital, ShouTaiJinXin Fund and other famous funds, he has invested in many industries, including TMT, biomedicine and health, new energy, advanced manufacturing, consumption, and other sectors. He has provided complete legal services for many high-growth companies, such as PhaBuilder, Aden Technology, Rongyisuan, Bioforany, and Linekong, providing these companies with legal services in financing, corporate governance, equity incentives, structure restructuring, M&A, and IPOs.

#### **Achievements**

- Represented Sequoia Capital to invest dozens of private equity investment projects, including Fapon Biotech, Edge Medical,
  OriGynMED, EcoFlow, PhaBuilder, Bioforany, Rongyisuan, Pudu Technology, Hai Robotics, Energy Singularity, To Summer, MAIA
  ACTIVE, UNISKIN, EZVALO, THE WHIP, LeWater, etc., which involve a wide range of industries, including TMT, general health and
  biomedicine, advanced manufacturing, and new forms of consumption;
- Represented Sinovation Ventures to invest in projects such as 4Paradigm, Weijie City Distribution, ONEINFITECH, and CoEvolution;

- Represented Tsinghua Holdings Capital to invest in projects such as Guanglian Aviation, Lihang Technology;
- · Represented Zhencheng to invest in projects such as Shenlan Space;
- Represented Vision Plus Capital to support projects such as Origin Space;
- Represented Pagoda Capital to fund projects such as Aerospace Propulsion;
- Represented XVC to invest in projects such as Best Age, Aiper Intelligent, and CHAGEE;
- Represented IDG Capital to support projects such as XpectVision, Mars Finance, and Lecheng Investment;
- Represented ShouTaiJinXin Fund to invest in projects such as Jinlinbao, Weiboyi, and Jianzhimao;
- Represented a group of startups such as PhaBuilder, Rongyisuan, and Aden Technology in multiple rounds of private equity financing.

#### **Honors**

- 2024 LEGALBAND Top Ranked Lawyers TMT
- 2018 LEGALBAND ChinaMember of the 12th Beijing Bar Association's Committee on Military-Civil Fusion Legal Affairs 30 Under 30

### **Social Positions**

Member of the 12th Beijing Bar Association's Committee on Military-Civil Fusion Legal Affairs

#### Education

LL.M., Beihang University

LL.B., Beihang University

## **Admissions**

PRC Bar

# Language

Chinese, English