

Jenny Li

Partner

PE/VC, M&A | Capital Markets Investment Funds



+86 10 5650 0983

junyi.li@meritsandtree.com

Beijing

Jenny Li is a partner at Merits & Tree. Before joining Merits & Tree, Ms. Li worked as an associate at Fangda Partners and as a partner at another leading law firm in China. Ms. Li also served as the legal director of investment and M&A for Goertek (002241) and the legal director of an international media and entertainment group.

Jenny Li's primary practice areas are PE/VC, M&A, and capital markets. With over 15 years of experience, she has provided legal services in investment, financing, M&A, compliance, and restructuring for large domestic and foreign investment institutions, well-known enterprises, and startups. She specializes in designing transaction structures and providing comprehensive solutions for clients in industries such as TMT, life and health, hard science and technology, new energy, consumption, media and entertainment, etc. Ms. Li has also been involved in several domestic and international IPOs and significant asset restructuring projects. She can combine her extensive experience in the capital markets with her knowledge of business transaction rules and industry insights to provide high-quality legal services to her clients. Ms. Li has participated in several investment and financing transactions in the life sciences sector in recent years, and now Ms. Li is one of the partners of the Life Sciences and Healthcare Industry Committee of M&T.

Achievements

PE/VC

- Represented China Merchants Health to provide legal services for Wellgrow and Nuwacell;
- Represented Guoyao Zhongjin to provide legal services for projects such as Ribo Life Science, LungCare, and Wise Healthcare;
- Represented investment funds under China Capital Investment Group to provide legal services for Gaintool, MALO CLINIC, a

biopesticide and biofertilizer company, and a solar module adhesive film company;

- Represented Alibaba and ANT GROUP to provide legal services for projects such as Gingci Games, Huayi Brothers Media Group, ENLIGHT MEDIA, Tingdong Film, Nicefilm Entertainment, and New Force;
- Represented Hillhouse Capital Group to provide legal services for projects such as Qtrade, Tongyu Technology, Tenfeng Technology, and Xingyun Digital Technology;
- Represented Sequoia China to provide legal services for projects such as Chartered Pastry Bank and PubLink;
- Providing legal services on behalf of HuaKongTsingJiao, Byte Stream, BioMind, Chaoji Internet Technology, and other enterprises in completing multiple rounds of equity financing;
- Represented Guangdong Capital to provide legal services for investment projects such as Mountain Top, VSPN, Little Freddie, JIA PETS, and Tianjin Yiyi, and Represented GSR Ventures to offer legal services for investment projects such as ZHU FAN ER.

M&A and Cross-border Transactions

- Represented a state-owned organization in a proposed merger transaction between a new energy technology company and a listed U.S. SPAC;
- Represented a state-owned pharmaceutical group in its investment/acquisitions of several overseas pharmaceutical technology companies;
- Represented Beijing Haidian District State-owned Assets Investment Management Company in completing several asset and equity restructurings, agreed acquisitions of listed companies and major asset restructurings, and issuance of dollar bonds;
- Represented Warburg Pincus in its investment in UXIN GROUP and edaijia;
- Represented Sequoia Capital and Alibaba in their investment in Meituan;
- Represented Zoomlion and Hony Capital in the acquisition of Detank;
- Represented TPG and Hony Capital in their investment in Wumart.

Capital Markets

- Represented KKR/TPG/GIC in connection with the restructuring of CICC and its H-share listing project on the HKEx;
- Represented Junzheng Energy in its acquisition of equity interests in Huatai Insurance and constituting a major A-share asset restructuring project;
- Represented Bohui Innovation in its acquisition of Hebei Daan through the issuance of A shares;
- Represented Goldman Sachs in connection with the non-public offering of A shares and major asset restructuring of ZTT Group;
- Represented Zoomlion in its listing project on the HKEx and overseas debt issuance;
- Represented the underwriters to provide legal services in the listing project of PRADA S.p.A. and Samsonite International S.A. on the HKEx and the listing project of Mapletree Greater China Commercial Trust on the SGX respectively;
- Represented Bain Capital in connection with the privatization of China Fire & Security Group;
- Represented Pactera (NASDAQ: PACT) in its privatization by the Blackstone Group and delisting project;
- Represented the underwriters in connection with the listing project of AUTOHOME on the NYSE;
- Represented Jumei in its listing project on the NYSE.

Honors

- 🏆 2023-2024 Legal 500 Private equity: PRC firms - Recommended Lawyer
- 🏆 2024 Legal 500 Corporate and M&A: PRC firms - Recommended Lawyer
- 🏆 2023-2024 IFLR1000 Rising Star Partner (Private Equity, M&A)
- 🏆 2023 LEGALBAND Special Issue: China Top 15 Lawyers - Healthcare
- 🏆 Member of the Foreign-Related Lawyer Talent Pool of Beijing Lawyers Association

Education

LL.M. in Corporate Law, New York University

LL.M., Tsinghua University

LL.B., Tsinghua University

Admissions

- PRC Bar
- New York State Bar

Language

Chinese, English, Cantonese