

# Dongsong SUN Partner

Capital Markets | Dispute Resolution PE/VC, M&A



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Dongsong Sun is a partner at Merits & Tree. Prior to joining Merits & Tree, Mr. Sun was a partner/associate at V&T Law Firm, Grandway Law Offices.

Mr. Sun's main practice areas include Capital Markets, PE/VC, M&A, and Dispute Resolution, and has extensive experience of more than 10 years. Mr. Sun provided legal services for dozens of Chinese companies in their domestic and overseas capital market IPO, refinancing, major asset restructuring, merger & acquisition. Mr. Sun has represented domestic private equity investment and venture capital institutions in investing in numerous enterprises, spanning industries such as medical health, industrial technology, consumption and professional technical services, technology and media, education and training, high-end manufacturing, national defense military industries, etc.

## Achievements

### Domestic IPO

- Represented Weihai Guangwei Composites Co., Ltd. (300699.SZ) to provide legal services for its A-share IPO and listing;
- Represented Suzhou Sushi Testing Group Co., Ltd. (300416.SZ) to provide legal services for its A-share IPO and listing;
- Represented Thunder Software Technology Co., Ltd. (300496.SZ) to provide legal for its A-share IPO and listing;
- Represented Jiangxi Fushine Pharmaceutical Co., Ltd. (300497.SZ) to provide legal for its A-share IPO and listing;
- Represented Guangdong Hongming Intelligent Joint Stock Co., Ltd (301105.SZ) for its A-share IPO and listing;

- Represented Yunnan Lincang Xinyuan Germanium Industry Co., Ltd. (002428.SZ) for its A-share IPO and listing;
- Represented Jiangxi Firststar Panel Technology Co., Ltd. (300256.SZ) for its A-share IPO and listing;
- Represented Beijing ZZNode Technologies Co., Ltd. (003007.SZ) for its A-share IPO and listing;
- Represented Huatu Cendes Co., Ltd. (300492.SZ) for its A-share IPO and listing on the GEM;
- Represented Hitelevision Co., Ltd. (002955.SZ) for its A-share IPO and listing.

## Major Assets Restructuring

- Represented Luxin Venture Capital Group Co., Ltd. for its acquisition of 100% equity of High Tech Investment Co., Ltd.;
- Represented Beijing New Building Materials Public Limited Company for its acquisition of 35% equity of Taishan Gypsum Co., Ltd.;
- Represented Top Resource Conservation & Environment Corp. for its issuance of shares, cash payment to acquire 100% equity of Beijing Scinor Water Technology Co., Ltd., and raising counterpart funds;
- Represented Thunder Software Technology Co., Ltd. for its acquisition of 100% equity of Rightware Oy;
- Represented Jiangxi Firststar Panel Technology Co., Ltd. for its issuance of shares, cash payment to acquire 100% equity of Top Touch Electronics Co., Ltd. and 100% equity of Fpt Precision Technology (Shenzhen) Co., Ltd., and raising counterpart funds;
- Represented Tunghsu Optoelectronic Technology Co., Ltd. for its issuance of shares, cash payment to acquire 100% equity of Shanghai Sunlong Bus Co., Ltd. and 100% equity of Sichuan Xuhong Opto-electronic Technical Co., Ltd, and raising counterpart funds;
- Represented Zhejiang Weixing Industrial Development Co., Ltd. for its issuance of shares, cash payment to acquire 51% equity of Beijing Zhongjie Era Aviation Technology Co., Ltd., and raising counterpart funds;
- Represented Sunfly Intelligent Technology Co., Ltd. for its issuance of shares, cash payment to acquire 100% equity of Guangdong Shenghui Electronic Holding Co., Ltd., and raising counterpart funds;
- Represented Hanwei Electronics Group Corporation for its issuance of shares, cash payment to acquire 80% equity of Garden Environmental Protection Co., Ltd. and 48.91% equity of Shenyang Jinjian Digital City Software Co., Ltd., and raising counterpart funds.

## Refinancing

- Represented Suzhou Sushi Testing Group Co., Ltd. for its non-public offering of A-share stocks;
- Represented Jiangxi Fushine Pharmaceutical Co., Ltd. for its public offering of convertible corporate bonds;
- Represented Thunder Software Technology Co., Ltd. for its non-public offering of A-share stocks;
- Represented Tianrun Industry Technology Co., Ltd. for its non-public offering of A-share stocks;
- Represented Weihai Huadong Automation Co., Ltd (002248.SZ) for its public offering of A-share stocks.

## H shares

- Represented Shandong Weigao Group MEDICAL Polymer Co., Ltd. in its application to transfer from GEM to the main board of the HKEX.

## Quotation of Stocks on the NEEQ Select Tier

- Represented Forever Opensource Software Inc. in its application to be listed on the NEEQ Select Tier of the National Equities Exchange and Quotations System.

# Honors

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 ALB China Client Choice

# Social Positions

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Member of Securities Law Committee, Beijing Lawyer Association, 11th Session

# Education

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LLB., Shandong University

# Admissions

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PRC Bar

# Language

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Chinese、English