

Kelly ZHENG Partner

PE/VC, M&A | Capital Markets Banking and Finance



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Kelly Zheng is a partner at Merits & Tree. Prior to joining Merits & Tree, Ms. Zheng worked at World Animal Protection China Office, Fangda Partners and Global Law Firm.

Ms. Zheng focuses on PE/VC investment and financing, corporate M&A, securities capital markets, and general corporate matters in the sectors of TMT, new technology, new energy, medical and health, manufacturing, infrastructure, real estate industry and so on. Ms. Zheng represented dozens of leading VC/PE funds in their investment and financing projects, and M&A transactions. Also, Ms. Zheng provided full cycle legal services for many influential companies and listed companies.

Achievements

VC/PE Investments and M&A

- Representing China State-owned Capital VC Fund in its investments in companies including Maxphotonics, Shenzhen Hua Long Xun Da Information Technology, Halo Microelectronics, etc.
- Representing Guoxin Central Enterprise Operation Investment Fund in its investments in companies including Phytium Technology, Cloudwalk Technology, etc.
- Representing China State-owned Capital Venture Capital Fund Co., Ltd. and Addisino (000547.SZ) in establishment of the JV Company Aerospace Xintong Technology Co., Ltd.
- Representing Alibaba in its investment in a literature website.

- Representing Chinese Agricultural Industry Development Fund in its investment in Guangdong Guangken Rubber Group.
- Representing CITIC Agricultural Industry Fund in its investment in Boruidi Biotechnology.
- Representing Haitong New Energy Private Equity in its investment in Dynax Semiconductor.
- Representing China Reform Scientific Innovation Equity Investment Fund in its overseas corporate restructuring in relation to CITIC Environmental Technology.
- Representing China Guoxin Holding and Guoxin international Investment in its debt restructuring in relation to National Chemical Corporation.

Capital Markets

- Acting as the Issuer's counsel in the A-share IPO for Shenzhen Hopewind Electric (603063.SH) .
- Acting as the Underwriter's counsel in the A-share IPO for Bio-Thera Solutions (688177.SH) .
- Acting as the Underwriter's counsel in the A-share IPO for Scitop Bio-tech (300858.SZ) .
- Acting as the Underwriter's counsel in the issuance of A-share convertible bonds of Sunwoda Electronic (002008.SZ) .
- Representing EQT Greater China in its indirect share transferring of LBX Pharmacy Chain Joint Stock Company (603883.SH) .
- Representing Shenzhen Hopewind Electric (603063.SH) in its all-cash acquisition of Fuyao Energy Technology.
- Acting as the counsel of the merged party, in the project of China Merchants Expressway Network Technology (001965.SZ) 's merger and acquisition of Huabei Expressway.
- Acting as the IFA's counsel for YunNanBaiYao (000538.SZ) in its merger and acquisition of BaiYao Holdings;
- Acting as the IFA's counsel for COSCO SHIPPING Development Company (601866.SH) in its material asset reorganization.
- Representing China Huaneng Group in its acquisition of Subsidiaries of GCL New Energy (0451.HK) .

Banking and Finance

- Providing legal services for many commercial bank including the Korea Development Bank, the Export-Import Bank of Korea, Mizuho Industrial bank of Japan, HSBC on its cross-border loan financing projects.
- Providing legal services for many Trust Companies including China Credit Trust, Huarong International Trust on its Real estate trust projects.

Education

LL.B., China University of Political Science and Law

Admissions

PRC Bar

Language

Chinese、English